Form 502 Page 1

SWAVALAMBAN

National Pension System (NPS) Withdrawal Form for Claim of Accumulated Pension Wealth on Exiting Before the Age of Normal Superannuation

(FOR OFFICE PURPOSE ONLY – NOT TO BE FILLED BY THE SUBSCRIBER)	
Date : Acknowledgement Number :	Self attested
(DD/MM/YYYY) (Generated by CRA)	photograph of the subscriber
NL-CC: NL-AO/POP/POP-SP Registration No.:	
Receipt Number issued by receiving office:	
Entered By: Date: Verified By: Date:	
(To be filled by Subscriber - Please fill all the details in CAPITAL LETTERS & in BLACK	INK only)
Sir/Madam,	
I hereby submit a request for withdrawal under NPS for both Tier-I and Tier-II fund accumulations in my I	Permanent
Retirement Account and give below the necessary details:	
Section A – Subscriber's Personal Details:	
1. PRAN *:	
1. FRAN	
2. Full Name (As in PRAN Card) *:	
First Name*	
Middle Name	
Last Name	
3. Father's/Spouse name*:	
First Name*	
Last Name	
4. Address*:	
Flat/Unit No, Block no.*	
N CD : D : T : T : T : T : T : T : T : T :	
Name of Premise/Building/Village	
Area/Locality/Taluka	
District/Town/City*	
State / Union Territory*	
Countrie	
Country*	
Pin Code* 5. Mobile No.	
6. Date of Birth*(As in PRAN Card): 7. Email ID:	

Description Lump-Sum amount Amount to purchase life annuity Total	
The Lump-sum amount to be withdrawn and amount to purchase annuity in case of normal withdrawal*(Please referenceal Instruction no.4&5) Description Lump-Sum amount (Maximum of 20%) Amount to purchase life annuity Total % share 100% 100% where A separate form needs to be filled in for purchase of Annuity and for arranging the monthly pension/annuit bescriber is required to follow the procedure laid down by Annuity Service Provider (ASP) er – II Account: e entire accumulated pension wealth would be paid out in single lump sum along with the withdrawal/payment of the count. ion C – Subscriber's Bank Details: For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details*: Cancelled Cheque Bank Certificate Bank Certificate Bank Account*: Savings A/c Current A/c Bank A/c Number* Bank Name* Bank Name* Bank Branch* Bank Branch* Bank Branch* Bank Adress* Bank Alcount*: Savings A/c Sank Branch* Bank Adress* Bank MICR Code (Wherever applicable) Ban	
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*Note: Left thumb impression in case of illiterate male claimants and Right thumb impression in case of illiterate female claimants must be obtained.

Signature/ Thumb Impression of the Subscriber

Date:

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Annexure for Nomination Details

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Fi	irst Name*						Midd	lle N	lame	е								Su	rnaı	ne/	last	nam	ne						
																									$\frac{1}{2}$				
2. N	Nominee's curren	ıt comn	nunica	tion A	Addı	ress'	*:										*												
	Flat/Unit No, Blo	ock no*																											
	Name of Premise	e/Build	ng/Vil	lage																				-					
	Area/Locality/T	aluka_																						_					
	District/Town/Ci	ity*																											
	State / Union Ter	rritory*																						-					
	Country*		Pin	Code	*			Er	nail	ID:_												M	lobi	le N	lo.:_				
3. Г	Date of Birth of the	he Nom	inee*	(Only	in c	ase (of a mi	nor):	: [
4.	Relationship of to	he nom s son, s	inee w ubscri	ith th	ie Si ioul	ubsc d fil	riber* l the 1	*: elati	ions	hip a	as 'S	on')																	
5.	Nominee's Guar	dian D	etails*	(only	in c	case	of a r	nino	r):																				
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	Signature																												

^{*}Note: Left thumb impression in case of illiterate male Subscriber and Right thumb impression in case of illiterate female subscriber must be obtained.

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TO BE FILLED/ATTES	STED BY NL-CC/POP/POP-SP							
Certified that the above declaration and nomination details have been signed / thumb impressed before me by Sh/Smt/Msafter he / she have read the entries / entries have been read over to him / her by me and got confirmed by								
him / her.	thes / entries have been read over to him / her by me and got commined by							
Rubber Stamp of the NL-CC/POP/POP-SP	Signature of the Authorised Person							
IL-CC/POP/POP-SP Registration Number	Designation of the Authorised Person :							
(Allotted by CRA)	NL-CC/POP/POP-SP Office Name :							
Date:	THE CONTOUR ST STREET NAME .							
D D M M Y Y Y Y								
E FILLED/ATTESTED BY NL-AO/POP/POP-SP								
ETILLED/RITEGIED DI NE-RON ON TOT-SI	NL-AO/POP/POP-SP Registration Number (Allotted by CRA):							
Rubber Stamp of the NL-AO/POP/POP-SP	Signature of the Authorised Person							

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CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM

Advanced Stamped Receipt

	(PRAN)		has received	a	sum	of	Rs	/-
(Rupees_					only)	from	National Pension	on System /
	Pension System T ystem (NPS) accor	rust by deposit in my Savi unt.	ing Bank / Curren	t Accou	nt toward	ds the	settlement of n	ny National
							- 1 D	٦
						Rev	ix 1 Rupee renue Stamp sign across	
		Ş	Signature or Left/ Ri	ght hand	d thumb i	mpress	ion of the NPS	Subscriber*
						•		
	eft thumb impres aimants must be o	ssion in case of illiterate ma obtained.)	ale claimants and R	dight th	umb imp	ressior	in case of illit	erate
		ACKNOWI	EDGMENT R	PECE				
		ACKNOWL	EDOMENT N	<u>IICE</u>	<u>IT 1</u>			
knowledgn	nent slip to the NP	S Subscriber on receipt of co	ompleted application by NL-AO/POP/Po	n form f	or Withdi	awal t	pefore attaining	60 years of
	n PRAN :	(10 00 111101		01 01)				
eived fron			Registration Numb	er:				
		NL-AO/POP/POP-SP	8					
-CC:					Ti	me:		
-CC:	nt Number :		_		Ti	me:		
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-CC:	nt Number :		_		Ti	me:		
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INSTRUCTIONS FOR FILLING UP THE FORM

This application should be filled by the Subscriber seeking to withdraw pension wealth benefits before attaining 60 years of age

Documents to be enclosed along with this application:-

- 1. PRAN card in original. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
- 2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
- 3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
- 4. In addition to the PRAN card any other Identification and address proof of the subscriber. The photocopies of documents (Sr. No. a to h) and original document (Sr. No. i) that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph of the subscriber and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - d) Passport
 - e) Aadhar Card issued by UIAD
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

GENERAL INSTRUCTIONS:

- 1. All the columns in the form should be filled with black ink pen without any overwriting.
- 2. Fields marked with (*) are mandatory.
- 3. Correct postal address, including the pin code should be provided.
- 4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 20% of pension wealth and is required to transfer minimum 80% of pension wealth to annuity. For example, for a total corpus of Rs.1000/-, if subscriber wants Rs.100 as lump-sum and Rs.900 for annuitisation, subscriber to select 10% and 90%.
- For any Swavalamban subscriber, if monthly pension to be received by the subscriber goes below the threshold limit as
 decided by PFRDA, the percentage of corpus allocated towards purchase of annuity may increase above the mandatory
 80% limit
- 6. Instructions for nomination
 - Subscriber can nominate maximum of three nominees.
 - Subscriber cannot fill the same nominee details more than once.
 - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
 - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
 - If a nominee is a minor, then nominee's guardian details will be mandatory

<u>For the purpose of this document Pension Wealth means:</u> The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.