

**SWAVALAMBAN
National Pension System (NPS)**

Withdrawal Form for Claim of Accumulated Pension Wealth on Exiting Before the Age of Normal Superannuation

(FOR OFFICE PURPOSE ONLY – NOT TO BE FILLED BY THE SUBSCRIBER)

Date : Acknowledgement Number :

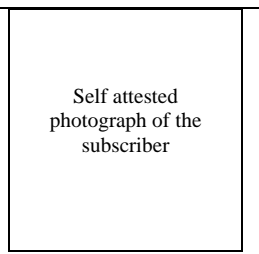
(DD/MM/YYYY)

(Generated by CRA)

NL-CC.: _____ NL-AO/POP/POP-SP Registration No.: _____

Receipt Number issued by receiving office:

Entered By: _____ Date: _____ Verified By: _____ Date: _____



(To be filled by Subscriber - Please fill all the details in CAPITAL LETTERS & in BLACK INK only)

Sir/Madam,

I hereby submit a request for withdrawal under NPS for both Tier-I and Tier-II fund accumulations in my Permanent Retirement Account and give below the necessary details:

Section A – Subscriber’s Personal Details:

1. PRAN *:

2. Full Name (As in PRAN Card) *:

First Name*

Middle Name

Last Name

3. Father’s/Spouse name*:

First Name*

Middle Name

Last Name

4. Address*:

Flat/Unit No, Block no.*

Name of Premise/Building/Village

Area/Locality/Taluka

District/Town/City*

State / Union Territory*

Country*

Pin Code*

5. Mobile No.

6. Date of Birth*(As in PRAN Card):

7. Email ID:

Annexure for Nomination Details

INSTRUCTIONS FOR FILLING IN THE FORM

The details of nominees to whom the outstanding pension wealth of the subscriber is payable in case of the demise of the subscriber before entire proceeds are withdrawn (Please refer general instruction no: 5) is to be provided hereunder. Also, please note that in case of demise of the subscriber after opting for phased withdrawal, all the outstanding pension wealth out of the phased lump sum withdrawal in the account of the subscriber will be paid to the nominee(s) as mentioned in this form and the same would be treated as full and final discharge of the obligation. **In case, if you wish to appoint multiple nominees, please fill in the form 401-AN.**

I, _____ hereby nominate the person(s) mentioned below who is/are member(s)/non-member(s) of my family to receive the amount that may stand to my credit in the National Pension System as indicated below, in the event of my death before that eligible accumulated pension wealth amount has become payable or having become payable or having become payable has not been paid.

1. Name of the Nominee:

First Name*	Middle Name	Surname/last name
<input type="text"/>	<input type="text"/>	<input type="text"/>

2. Nominee's current communication Address*:

Flat/Unit No, Block no* _____

Name of Premise/Building/Village _____

Area/Locality/Taluka _____

District/Town/City* _____

State / Union Territory* _____

Country* _____ Pin Code* _____ Email ID: _____ Mobile No.: _____

3. Date of Birth of the Nominee* (Only in case of a minor):

4. Relationship of the nominee with the Subscriber*:
 (e.g. If nominee is son, subscriber should fill the relationship as 'Son')

5. Nominee's Guardian Details*(only in case of a minor):

First Name*	Middle Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dated this _____ day of _____ 20 _____ at _____
 in the presence of the following witnesses:

Particulars	1 st Witness	2 nd Witness
Name	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
Signature	<input type="text"/>	<input type="text"/>

Signature/ Thumb
Impression of the Subscriber

*Note: Left thumb impression in case of illiterate male Subscriber and Right thumb impression in case of illiterate female subscriber must be obtained.

TO BE FILLED/ATTESTED BY NL-CC/POP/POP-SP

Certified that the above declaration and nomination details have been signed / thumb impressed before me by Sh/Smt/Ms _____
_____ after he / she have read the entries / entries have been read over to him / her by me and got confirmed by
him / her.

Rubber Stamp of the NL-CC/POP/POP-SP

Signature of the Authorised Person

NL-CC/POP/POP-SP Registration Number _____ Designation of the Authorised Person : _____
(Allotted by CRA)

Date :

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D D M M Y Y Y Y

NL-CC/POP/POP-SP Office Name : _____

TO BE FILLED/ATTESTED BY NL-AO/POP/POP-SP

NL-AO/POP/POP-SP Registration Number (Allotted by CRA):

Rubber Stamp of the NL-AO/POP/POP-SP

Signature of the Authorised Person

INSTRUCTIONS FOR FILLING UP THE FORM

This application should be filled by the Subscriber seeking to withdraw pension wealth benefits before attaining 60 years of age

Documents to be enclosed along with this application:-

1. PRAN card in original. In case PRAN card is not available, the subscriber needs to submit a duly notarized Affidavit as to the reasons of non-submission of the PRAN card.
2. Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate Containing Name, Bank Account Number and IFSC code, for direct credit or electronic transfer.
3. A pre-signed receipt acknowledging the receipt of the proceed under NPS by the subscriber
4. In addition to the PRAN card any other Identification and address proof of the subscriber. The photocopies of documents (Sr. No. a to h) and original document (Sr. No. i) that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph of the subscriber and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - d) Passport
 - e) Aadhar Card issued by UIAD
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the subscriber.
 - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the subscriber (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the subscriber should be submitted.

GENERAL INSTRUCTIONS:

1. All the columns in the form should be filled with black ink pen without any overwriting.
2. Fields marked with (*) are mandatory.
3. Correct postal address, including the pin code should be provided.
4. Percentage of allocation for amount to be withdrawn as Lump-sum and amount to purchase life annuity. Subscriber can withdraw maximum 20% of pension wealth and is required to transfer minimum 80% of pension wealth to annuity. For example, for a total corpus of Rs.1000/-, if subscriber wants Rs.100 as lump-sum and Rs.900 for annuitisation, subscriber to select 10% and 90%.
5. For any Swavalamban subscriber, if monthly pension to be received by the subscriber goes below the threshold limit as decided by PFRDA, the percentage of corpus allocated towards purchase of annuity may increase above the mandatory 80% limit
6. Instructions for nomination
 - Subscriber can nominate maximum of three nominees.
 - Subscriber cannot fill the same nominee details more than once.
 - Percentage share value for all the nominees must be integer. Fractional value will not be accepted.
 - Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
 - If a nominee is a minor, then nominee's guardian details will be mandatory

For the purpose of this document Pension Wealth means: The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.